

Xnergy LLC & Affiliates

This Announcement Appears As A Matter Of Record Only



Valuation & Fairness Opinion

Issued valuation and Fairness Opinion for nationally recognized Toyota franchise.



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(OTCBB: AEND) Corporate Financial Advisory Services

Representing and advising client in procuring \$10,000,000 PIPE offer.



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Corporate Financial Advisory Services

Assisted Company with receipt of a \$4MM private equity funding offer for this mortgage company.



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Valuation & Equity Research

(Pink Sheets: COHQ.P/C) Provided a fairness opinion & initiated equity research coverage on this business incubator & development company.



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Corporate Financial, Business & Financial Advisory services \$3,000,000

Represented client, an IT consulting company, in raising equity capital and providing business consulting and financial advisory.



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Provided business advisory services, including development of marketing & distribution strategy and key additions to management team, for this specialty importer of alcoholic beverages. Also represented company in raising \$2,700,000 in a series of private placements.



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Hythiam, Inc.

(NASDAQ: HYTM)

Commissioned to write an issuer paid research report for this provider of physiological therapeutics for the treatment of alcohol & drug addiction



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Advisory Services

Assisting the Company with further developing its business model and corporate structure with Korean partners



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Corporate Financial and Merger & Acquisition Advisory Services

Facilitated establishment of accounts receivable line, introduced a public company to merge Company with and capital sources for the merger.



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<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Corporate Financial Advisory Services <i>Represented and advised client in procuring two offers for short-term financing via factoring facility, and short-term loan.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p> <p>XXXcite Brands</p> <p>Advisory Services <i>Working with this energy drink company to increase its brand equity and market share.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Advisory Services <i>Providing business and financial advisory services to this entertainment gaming & technology company</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(DKGR.PK) <i>Acted as Interim Chief Financial Officer in an effort to move Company from PinkSheets to OTCBB, and procure PIPE financing.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(OTCBB: KMAG) \$5,000,000 PIPE procurement</p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(TRGD.PK) <i>Assisted Company with name change and corporate restructuring.</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p> <p>Natural Performance Technologies</p> <p><i>Assisted founders by providing business and financial advisory services and executing a Regulation D, Rule 504, PinkSheet offering.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p><i>Assisted Company with developing corporate structure and engaging Grand Illusions Entertainment to produce a slate of entertainment properties including Rin-Tin-Tin, Naked City, and Route 66.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(OTC BB: UDTT) <i>Prepared independent third-party valuation to facilitate a PIPE transaction for this homeland security company</i></p> 

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Business and Financial Advisory Services

Provided business and financial advisory services for this manufacturer of heat sinks and thermal coolers for computers (principal customers Intel, IBM and Gateway).



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Business and Financial Advisory Services

Provided business advisory services, including development of marketing & distribution strategy for this manufacturer & importer of AsomBrosos Tequila



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Business and Financial Advisory Services

Assisted in technology rollout for Sweden's largest telecom carrier.



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Corporate Financial Advisory Services

Worked with Company to prepare Regulation D, Rule 506, private placement; represent Company's homeland security technology solutions to municipalities nationally; prepared Company's private and projected public valuation; and developed public registration plan involving the merger of several synergistic companies.



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Corporate Financial and Advisory Services

Working with company to procure short and long-term financing; restructuring into a new corporate entity; increasing brand equity and market share; and acting as Chairman of the Board.



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Investor Relations Services, Inc.

Merger & Acquisition Advisory Services

Provided this IR/PR firm, which represents clients ranging from start-up companies to large conglomerates, with a full range valuation services, M&A and disposition services, and capital funding assistance for its client companies.



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Fuzzy Bunny Films

Corporate Financial & Development Advisory Services

\$50,000,000

Provided business development and strategic planning services to maximize ROI. Assisting in raising capital for a finite 8-film slate that the company currently has under development.



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Mergers & Acquisition Advisory Services

Prepared independent third-party valuation and issued fairness opinion to facilitate acquisition of this company by Care Concepts I, Inc. (AMEX: IBD) from Penthouse International (Pink Sheets: PHSI). Resulted in Care Concepts' acquisition of iBill for 55,000,000.



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Business, Financial & Corp Finance Advisory Services

\$3,000,000



Provided business advisory services, including development of business plan, financial model, and private placement memorandum, for this cosmetics company. Also assisted in raising capital in a private offering.



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<p>This Announcement Appears As A Matter Of Record Only</p> <p>In Tune Product Company</p> <p>\$900,000 <i>Provided business advisory services for this consumer products company—specifically, developed sales, marketing, and retail distribution plan. Raised in a series of private placements.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Advisory Services <i>Provided Jose Eber Atelier, Beverly Hills, California, with management and tax advisory services.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business Advisory Services <i>Negotiated licensing contract for SugarFighter Dieter's Gum for this diet and nutritional supplements company.</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p> <p>Peacock Financial Corporation</p> <p>\$5,000,000 <i>Assisted Business Development Corporation with raising investment capital.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(Pink Sheets: PHSL) <i>Prepared independent third-party valuation and issued solvency opinion to facilitate a PIPE transaction for this diversified holding company with operating subsidiaries in adult entertainment, payment processing, Web-based software, and real estate.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Corporate Financial Advisory Services <i>Provided corporate financial advisory services for this public relations firm</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business Advisory Services <i>Provided business advisory services for this distribution company.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this automobile dealership.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>\$1,000,000 Corporate Financial Services <i>Provided corporate financial services for this beverage company through a one million dollar raise.</i></p> 

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<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this technology company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this oil and gas technology company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this consumer products company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this beverage distribution company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this recycling company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business And Financial Advisory Services <i>Provided business and financial advisory services for this oil and gas technology company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this online marketing and advertising agency</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business And Financial Advisory Services <i>Provided business and financial advisory services for this oil and gas technology company</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this automobile franchisee</i></p>  <p><small>Securities provided by Xnergy Financial Corp. Member FINRA/SIPC</small></p>

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<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business And Financial Advisory Services <i>Provided business and financial advisory services for this investment relations firm.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this talent school</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this technology company</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>BARBER AUTOMOTIVE GROUP</p> <p>Business Valuation Services <i>Provided business valuation services for this automobile dealership</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this entertainment technology company</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this technology company</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>IPO Services <i>Provided IPO services for this organic food company</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business Valuation Services <i>Provided business valuation services for this automobile dealership</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(NASDAQ: AMI) <i>Represented this company in connection with the public spin-off of its wholly-owned, \$100,000,000 subsidiary, Ambassadors Education Group, Inc. (NASDAQ: PAX).</i></p> 

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<p style="text-align: center; font-size: small;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center; margin: 20px 0;">  </div> <p style="text-align: center; font-size: x-small;"><i>Represented and advised client in connection with the formation, funding and operation of a \$250,000,000 real estate investment fund. Assisted in the acquisition and sale of properties, most of which were office buildings across the U.S., and in structuring and organizing the single purpose entities used to acquire and operate the properties.</i></p> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="text-align: center; font-size: small;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center; margin: 20px 0;">  <p style="font-size: large; font-weight: bold;">Wolfgang Puck</p> </div> <p style="text-align: center; font-weight: bold; font-size: large;">Franchising Advisory Services</p> <p style="text-align: center; font-size: x-small;"><i>Represented this restaurant company and its subsidiaries and affiliates in various capital transactions, corporate structuring, restaurant development, and franchising transactions.</i></p> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="text-align: center; font-size: small;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center; margin: 20px 0;">  </div> <p style="text-align: center; font-weight: bold; font-size: large;">(NASDAQ: OSIS) Corporate Finance, Merger & Acquisition Advisory</p> <p style="text-align: center; font-size: x-small;"><i>Represented this client, an opto-electrical and electronics equipment and systems manufacturer, in connection with three PIPE (Private Investment - Public Equity) securities offerings which raised a total of \$96M, the acquisition of PerkinElmer security and scanning systems business (\$50M), and in connection with the acquisition of three medical device subsidiaries(\$31M).</i></p> <div style="text-align: center; margin-top: 20px;">  </div>
<p style="text-align: center; font-size: small;">This Announcement Appears As A Matter Of Record Only</p> <p style="text-align: center; font-weight: bold; font-size: large;">Entertainment Technologies and Programs, Inc.</p> <p style="text-align: center; font-size: x-small;"><i>Represented this Texas corporation in corporate and debt restructuring.</i></p> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="text-align: center; font-size: small;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center; margin: 20px 0;">  </div> <p style="text-align: center; font-weight: bold; font-size: large;">\$5,000,000</p> <p style="text-align: center; font-size: x-small;"><i>Representing this company in raising equity capital. This company has developed and markets Precis Vodka and other alcoholic beverages.</i></p> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="text-align: center; font-size: small;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center; margin: 20px 0;">  </div> <p style="text-align: center; font-weight: bold; font-size: large;">(NASDAQ: POCC)</p> <p style="text-align: center; font-size: x-small;"><i>Represented this oil and gas pipeline company in public and private securities offerings and in connection with contracts with Pemex (Mexican government-owned oil and gas company) for natural gas purchase and in connection with pipeline construction.</i></p> <div style="text-align: center; margin-top: 20px;">  </div>